# #UNESSE NEW YORK CITY'S ROADMAP TO 80 X 50



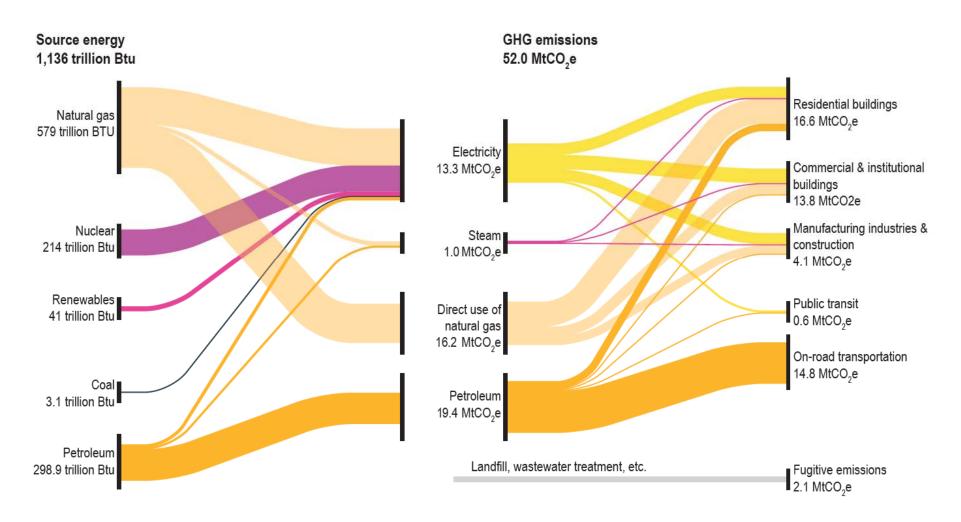




July 18, 2017



## Sources and Magnitude of NYC's GHG Emissions in 2015



Inventory of New York City Greenhouse Gas Emissions in 2015, April 2017



Our Growing, Thriving City

Our Just and Equitable City

Our Sustainable City



### **Co-Benefits**

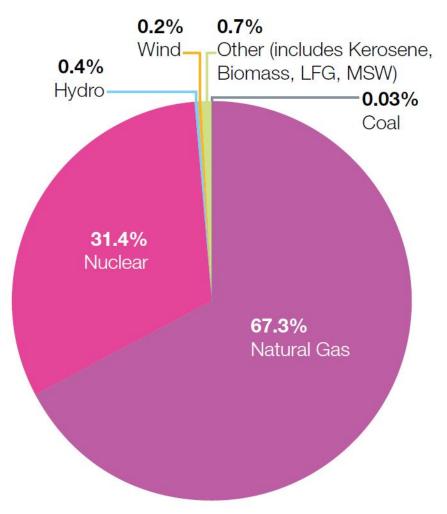
- Air Quality
- Job Development
- Quality of Life
- Access
- Equity
- Health and Well Being
- Affordability
- Resiliency
- Innovation

Our Resilient City



## Achieving 80 x 50 requires a transition to a cleaner electric grid

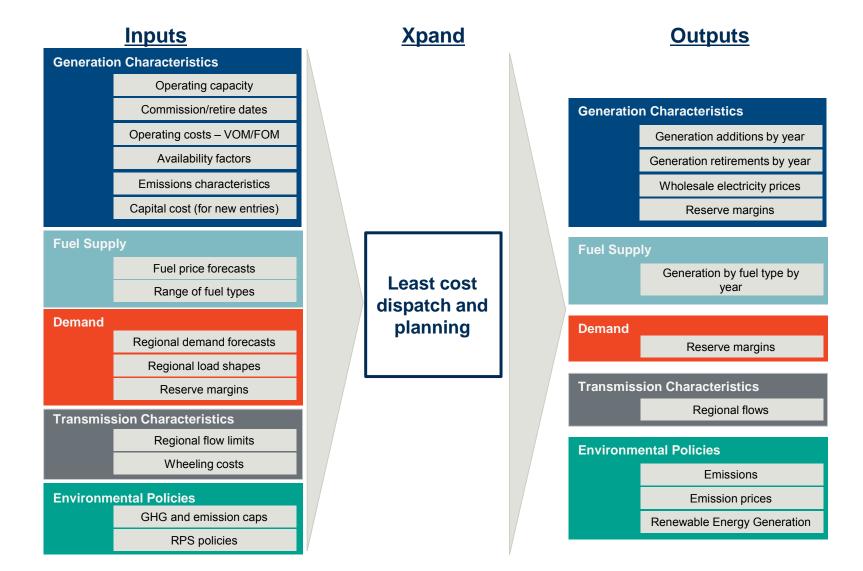
#### **NYC Electric Grid Fuel Mix**



- 30% of citywide GHG emissions come from power plants that generate electricity within and outside the city
- 24 in-city plants serve NYC and are capable of meeting 80% of the city's peak demand
- On an annual basis the in-city plants provide ~50% of the electricity consumed in the city



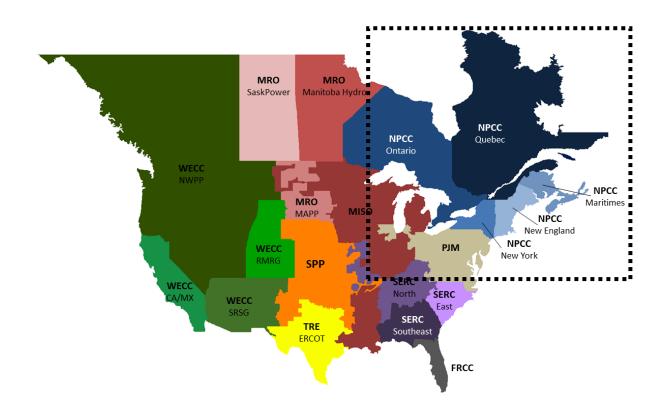
#### **Model Structure**





## **Modeled Geography**

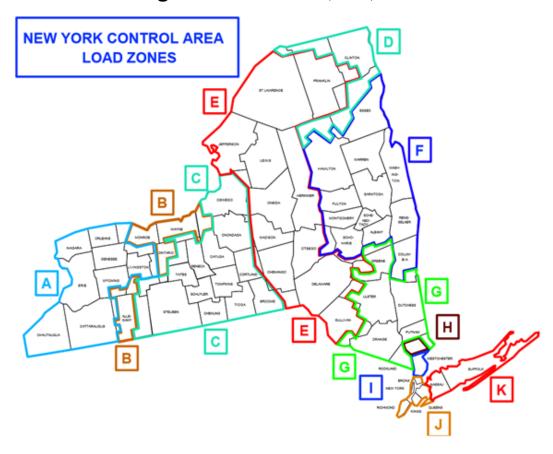
We modeled New York and surrounding regions to capture changes in generation capacities, imports, regional policies and emission profiles from City and imports. These regions include: New York, New England, PJM, Ontario and Quebec





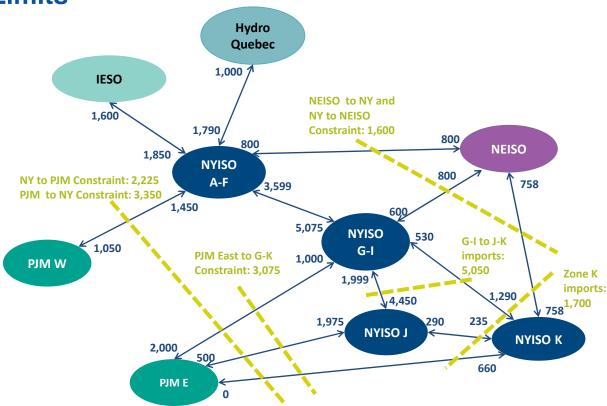
## **Modeled Geography**

We modeled New York as four regions: Zones A-F, G-I, J and K.





#### **Transfer Limits**



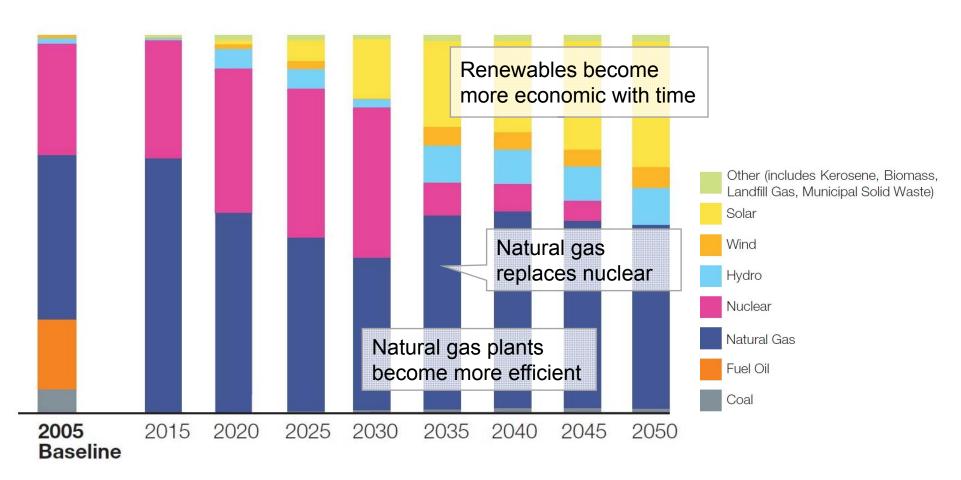
#### Model uses a "pipes and bubbles" constraint to limit transfer between regions

- All model runs include 1000 MW capacity AC Transmission project between NYISO A-F and G-I (not shown, 2019 in-service date)
- Assumptions for increased transmission in Alternate Reference Cases:
  - Additional capacity b/w Hydro Quebec and NYISO A-F
  - Additional capacity b/w NYISO G-I and J



## Under business as usual, GHG reductions driven by changes to the makeup of the electric grid

#### **NYC Electric Grid Mix (Business as Usual)**





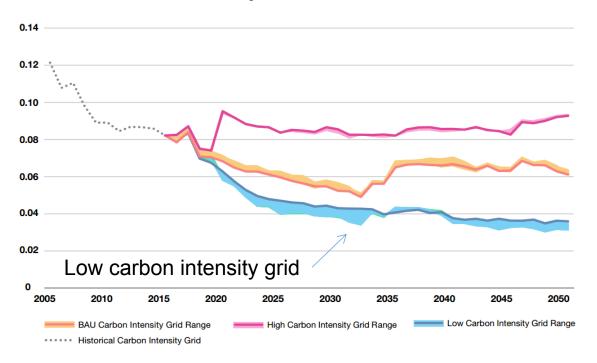
## **Electricity alternate reference cases**

	Reference	High Carbon Intensity Grid	Low Carbon Intensity Grid	Strong EE Adoption	Early Nuclear Retirement
Generation Capacity					
At Risk Nuclear Retirement Wind Capital Cost PV Capital Cost					
Fuel Prices					
Natural Gas Prices					
Demand Forecast					
Energy Growth Peak Growth					
<b>Regional Transmission Capacity</b>					
New Import Transmission In-State Transmission					
<b>Environmental Policies</b>					
RGGI REV					
		Classita	C		
	BAU	Closer to 80 X 50	Further from 80 X 50		

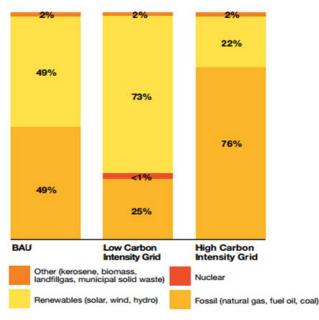


## Other sectors will rely on a low-carbon grid to achieve 80 x 50

#### **Future Carbon Intensity of the Electric Grid**



## 2050 Electric Grid Fuel Mix by Scenario



New York City's Roadmap to 80x50, September 2016

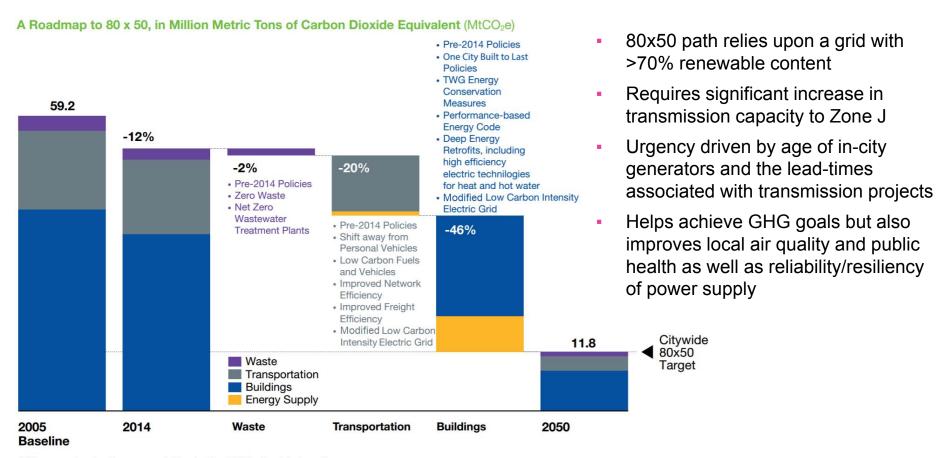
#### **Key Low Carbon Intensity Grid Assumptions**

- New renewables are more economic than natural gas generation
- Increased transmission within NYCA and between NYISO A-F and Canada
- Indian Point remains active through 2050

OSW was available but was not selected in any of the Alternate Reference Case runs



## 80 x 50 will require aggressive action across sectors



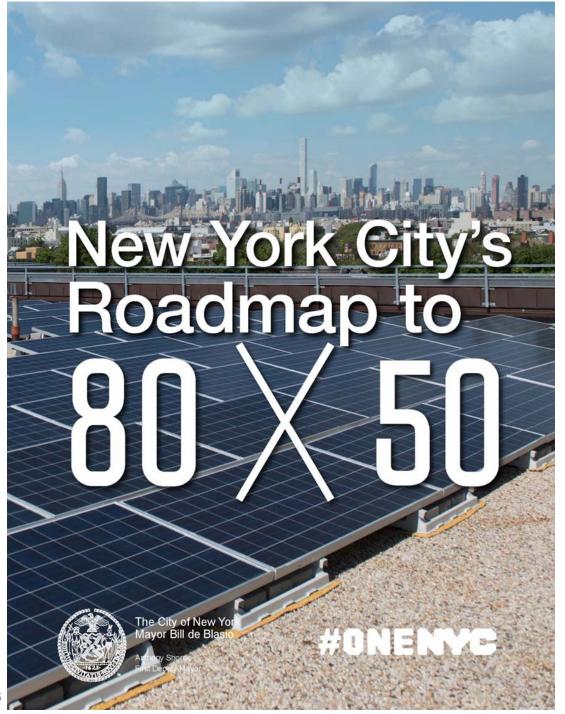
<sup>\*</sup>All percent reductions are relative to the 2005 citywide baseline

New York City's Roadmap to 80x50, September 2016

#### 80x50 Path

Modified Low-Carbon Intensity Grid + 1000 MW hydro by 2020 + 1700 MW OSW by 2050 +
 Deep Energy Retrofits (40-60% reductions) + 50-60% electrification of heating/hot water systems +
 7 GW in-city solar PV





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